



Keir Educational Resources
FPA - Scholarship Application 2010
Review Class for the CFP® Certification Exam

Keir Educational Resources conducts four day intensive classes for review of the CFP® Certification Exam. Retail value of a Keir class with materials is \$925. Keir will award one scholarship in the amount of \$925 to one applicant per FPA chapter per exam cycle in 2010. There are three exam cycles: March, July and November.

Test dates for 2010 are:

- March 19-20, 2010
- July 16-17, 2010
- November 19-20, 2010

Application deadlines for scholarships in 2010 are:

- For March Exam – Deadline is January 15, 2010
- For July Exam – Deadline is May 1, 2010
- For November Exam – Deadline is September 1, 2010

Application Instructions: Scholarships will be awarded based on application, career goals and honors. Keir’s senior management will review all applications and award scholarships based on merit.

Applications may be mailed to:

Keir Educational Resources

4785 Emerald Way

Middletown, OH 45044

Or Fax to the Attention of Shannon Bryant at:

800-859-5347

Applicant Information:

1. _____
 (Last Name) (First Name) (Middle Name)
2. _____
 (Address) (City) (State) (Zip)
3. _____
 (Phone Number with Area Code) (Email Address)
4. _____
 (Date of Birth) (Year of High School Graduation or GED)
5. _____
 (College) (Major) (Year of Graduation)
6. _____
 (Current Employer) (Title) (Time of Tenure)
7. _____
 (Where did you complete your CFP® program?) (or) (I am taking exam based on challenge status. Please indicate status.)

On separate sheets of paper please include the following:

- A short essay of 500 words or less indicating why you want to become a CFP® certificant and what contribution you wish to make to the world of financial planning. Why is this important to you? What are your professional goals?
- Include a list of honors you have achieved.
- Submit one letter of recommendation from a colleague, teacher or manager who can speak to your character, qualities and career goals. Letter must be signed and dated with persons name, title, address, phone number and relationship to applicant. Recommender may send letters directly to Keir mailing address stated earlier in this application.