Get Inspired… Get Involved… Join a Committee

One Thing Leads to Another…Get involved and make a difference! If we all just did ONE THING, imagine the impact we can have on shaping our profession!

Here are SOME Things….. What will your ONE thing be?

FPA Committees that would welcome YOU….

Charity Golf Event: Have fun, while you network with your fellow professionals and raise money for the Foundation for Financial Planning.

- Join the Golf Committee and help plan the May event
- Seeks Sponsors to support this charity event
- Promote this event to members for participation
- Come and enjoy a great day on the course

Consumer Awareness: Elevate public awareness; promote financial literacy.

- Lead a basic investment workshop
- Work with the schools on a Junior Achievement Program
- Help Plan and Participate in Financial Planning Week at local events

Government Relations: Help shape legislation and the future of the profession.

- Help Organize a Financial Planning Day at the State level.
- Interact with legislators
- Attend a hearing on advisor regulatory issues
- Educate regulators of our services as a resource and counsel to the public

Member Communications: Sharpen your communication skills; engage members in FPA NCA events.

- Contribute an article to the newsletter
- Develop Announcements for chapter programs and events
- Develop new ideas for our chapter web site

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Membership: Increase Chapter membership.

- Help plan a social event
- Distribute membership information at the meetings
- Make telephone calls to welcome new members
- Make telephone calls to encourage members to renew
- Help staff a CFP Exam luncheon for students
- Attend a free Member Breakfast to learn more about our chapter
- Survey Members to assess their satisfaction with our chapter

Partnerships: Create alliances with partners.

- Draft a survey to evaluate partner satisfaction
- Meet with partners in your office
- Welcome partners who exhibit at our programs

Pro Bono: A call to action… give the gift of education through large-scale initiatives.

- Assist military families
- Volunteer for CAAB financial literacy programs
- Help baby boomers plan for retirement in coordination with the DC Government
- Volunteer for HIP to counsel single mothers on home ownership
- Volunteer with the local school systems on financial literacy programs

Professional Development: Reach out to students, encourage new financial planning professionals, and assist senior advisors in keeping their skills sharp.

- Be the FPA NCA liaison to a local educational institution
- Help coordinate a study group for students, beginners or experienced professionals
- Assist in the planning of a Professional Development Program for our Chapter
- Be a Mentor and mentor one new planner for three months

Programming: Infinite Possibilities: Integrating our Life and Profession with Education and Inspiration.

- Suggest topics and speakers for educational programs
- Help Build the Spring Symposium with our Sponsor Partners
- Review and critique a potential speakers' presentation in your area of expertise
- Attend our educational programs on a regular basis
- Be a Buddy at Meetings to foster community building
- Invite a guest to a meeting to explore FPA

Public Relations: Enhance your visibility and be seen as a financial planning resource.

- Answer finance-related queries from the press
- Develop a relationship with your local newspaper editor
- Attend free training in working with television, radio and print media on February 11

Do 1 Thing.

One Thing Leads to Another.

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Questions... Comments...
How can I start my One Thing?

Charity Golf Event
Chris Rivers, CFP® and Michael Nester
E-Mail Address: CRivers@afmfa.com or mnester@accessnationalbank.com

Consumer Awareness
Bryan Beatty, CFP® and Scott Peterson
E-Mail Address: BBeatty@ebwllc.com or Scott@Relaystationmedia.com

Government Relations
Howard Pressman, CFP®
E-Mail Address: HPressman@ebwllc.com

Professional Development and Mentoring
Josh Halpern, CFP® ChFC, CLU and Jon Yankee, CFP®
E-Mail Address: Josh.Halpern@RaymondJames.com or jpy@fjyfinancial.com

Member Communications
Scott Peterson
E-Mail Address: Scott@Relaystationmedia.com

Membership
Helen Modly, CFP® and Jeff Kulik, CFP® and Brad Pheeney
E-Mail Address: HModly@focus-wealth.com or Jeffrey.Kulik@fmr.com or Bradford_Pheeney@Putnam.com

Partnerships
Dan Lash, CFP® and Mitch Berlin, CFP®
E-Mail Address: dlash@brucevaughn.com or Mitchell.G.Berlin@ampf.com

Programming
James Bogart, CFP® and Kathleen Sindell, PhD
E-Mail Address: James.Bogart@rbc.com or ksindell@gcsr.com

Pro Bono
Tacy Paul Roby, CFP® and Tommie Monez, CFP®
Email Address: Tacy.Paul.Roby@Calvert.com or TMonez@focus-wealth.com

Public Relations
Bryan Beatty, CFP® and Scott Peterson
E-Mail Address: BBeatty@ebwllc.com or Scott@Relaystationmedia.com